

FSC GCC Fixed Income Report

28/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.85	4.875	98.93	99.41	5.61	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.94	5.375	99.40	99.91	5.41	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.94	6.500	100.69	101.47	6.38	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.21	4.750	98.14	98.64	5.41	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.81	5.625	100.36	100.90	5.36	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.81	6.750	102.23	102.99	6.50	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.83	6.250	103.31	103.92	5.55	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.83	7.000	105.12	105.93	6.53	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.58	6.750	103.92	104.46	5.36	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.59	7.375	111.03	111.70	5.63	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.21	4.875	98.18	98.88	5.09	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.59	5.932	100.45	101.01	5.25	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.97	4.750	97.89	98.08	5.80	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.11	3.958	97.67	97.73	6.12	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.61	5.200	98.92	99.16	5.46	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.13	5.196	98.57	98.85	5.60	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.11	5.125	98.01	98.39	5.57	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.85	5.800	100.43	100.81	5.65	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.07	6.625	103.06	103.44	5.66	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.27	101.04	10.22	04/06/2026	7.09	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.05	3.125	91.89	92.36	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.10	3.125	96.46	96.87	4.72	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.18	1.625	88.42	88.83	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.47	3.000	67.78	68.51	5.16	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.47	1.875	82.90	83.36	4.53	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.54	4.125	84.07	84.79	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.54	3.125	94.80	95.25	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.51	3.125	70.05	70.78	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.05	3.875	79.76	80.52	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.93	1.700	82.89	83.34	4.53	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.33	4.000	65.68	66.57	6.73	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.95	3.625	84.14	85.01	5.80	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.51	5.625	94.11	94.84	6.51	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.83	6.250	82.80	83.76	7.69	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.83	1.425	100.95	101.60	6.05	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.83	5.250	88.76	89.54	6.85	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.83	4.250	93.13	93.89	6.07	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.47	5.450	91.42	92.24	6.66	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.14	5.625	90.06	90.81	6.90	BB+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.21	9.750	127.84	128.70	4.41	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.81	6.400	112.91	113.73	5.12	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.48	6.750	100.80	101.50	6.42	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.48	6.000	101.10	101.21	7.60	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.80	5.250	94.02	94.71	5.64	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.05	4.000	98.50	98.83	5.17	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.05	4.500	97.80	98.28	4.83	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.05	4.375	97.84	98.33	4.75	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.57	3.250	90.64	91.18	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.57	2.900	96.54	96.93	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.93	0.625	84.59	85.44	3.38	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.93	3.625	95.61	96.05	4.74	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.02	7.363	101.80	102.60	6.60	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.03	7.164	100.01	100.05	4.13	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.28	7.259	100.55	101.13	6.32	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.63	6.799	100.02	100.81	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.22	7.905	101.67	102.21	5.99	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.90	7.361	101.11	101.75	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.23	6.815	100.10	100.21	5.84	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.57	6.759	99.93	100.50	5.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.08	7.110	100.01	100.06	6.88	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.42	7.312	100.85	102.11	5.73	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.15	7.187	100.09	100.17	5.92	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.17	7.199	100.10	100.19	5.94	A-	AT MATURITY	USD
MDGH gMTN RSC Ltd	01/11/2011	01/11/2041	17.60	6.675	116.42	117.25	5.35	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.28	6.491	100.21	100.28	5.45	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.58	6.500	112.96	113.72	5.01	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.58	6.500	112.94	113.71	5.02	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.66	6.500	103.61	104.39	5.84	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.26	6.850	108.81	109.71	5.79	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.52	6.875	101.24	101.85	5.58	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.61	7.625	100.24	100.37	6.96	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.61	8.375	107.56	108.25	6.28	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.04	6.500	98.80	100.48	6.36	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.63	6.250	99.76	100.21	5.89	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/04/2023	15/01/2026	1.83	6.250	99.62	100.33	6.31	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.58	7.500	102.68	102.93	6.56	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.84	7.500	100.26	100.46	6.90	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.93	6.838	100.41	101.03	6.51	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.35	6.863	100.29	101.01	6.50	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.93	6.645	99.64	100.30	6.30	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.44	6.876	100.53	101.16	6.55	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.87	6.928	100.74	101.14	5.56	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.04	6.835	100.00	100.04	5.15	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.46	7.083	100.49	100.72	5.45	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.46	7.082	100.48	100.71	5.48	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.21	6.837	100.01	100.13	6.18	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.47	6.791	100.05	100.73	6.26	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.97	6.703	99.96	100.56	6.51	-	AT MATURITY	USD
QNB Finance Ltd	20/0									